What if I want my entire bequest to be available for immediate expenditure where needed most?

If you desire the Kingdom House Board of Directors to use your bequest gift for purposes as needed, please incorporate the following language in your will or trust:

> **I give, devise and bequeath** *(here describe a particular asset, a specific amount, a percentage, or the residuary of the estate)* **to Kingdom House, located at 1321 South 11th Street, St. Louis, MO 63104 for its charitable tax-exempt purposes without restriction. If Kingdom House does not exist at the time of distribution, then this bequest shall be distributed to** *(Name another Church or Charity *)* **for its charitable tax-exempt purposes without restriction.**

For more information contact:

Jennifer March,
Development Director
Kingdom House
314-421-0400 x 210

Kingdom House

1321 S. 11th Street
St. Louis, MO 63104
314-421-0400
www.kingdomhouse.org

Leave a Legacy

touch
inspire
witness

Kingdom House
Change Begins Within

Remember Kingdom House in Your Will or Estate Plan

A gift to Kingdom House through your will or estate plan can be a meaningful testament to your faith, an inspiration to family and friends, and will directly touch the lives of people we serve.

When considering including Kingdom House in your estate plan and how to do so, reflect on these possibilities:

- Imagine that you have a child named "Kingdom House" that will receive a portion of your estate similar to your other children or heirs.
- Name Kingdom House as the "residuary beneficiary" of your estate.
- Tithe your estate.
- Make a gift that will permanently endow your annual giving level to Kingdom House. [A rule of thumb: your annual giving level multiplied by 20 = bequest amount. This rule assumes a total return (investment income and capital appreciation) in excess of 5%, with a portion of total return made available for spending and a portion added to principal as a hedge against inflation. This approach provides the greatest likelihood that the purchasing power remains the same or increases year by year.]

Kingdom House Endowment Fund

The Kingdom House Endowment Fund, a trust established by the Board of Directors, has been established to receive bequests and planned gifts. Gifts in any amount are accepted.

The investment policies seek to assure safety of principal and some capital appreciation. The spending policy seeks to use a *portion* of total return (income and capital appreciation) each year. This approach seeks to assure the purchasing power of the amount expended each year keeps pace with inflation.

Often, a gift through a will, trust or other planned gift will be the largest gift of a donor's lifetime. You may want this gift to be used for a particular purpose such as children's ministries or youth ministries.

Based on our 100+ year history, we have identified six areas that focus our ministry for serving future generations.

- **General Purposes**
- **Early Childhood Care and Education**
- **Children and Youth Services**
- **Community and Social Services**
- **Elderly Services**
- **Facilities Improvement**

Bequests

We invite you to select one or more of these areas as the purpose of your bequest, using wording like the following:

> **I give, devise and bequeath [*here describe the particular bequest*] to Kingdom House, 1321 South 11th Street, St. Louis, MO 63104, to be added to its Endowment, for [*here select one or more of the areas* (hereafter "Purpose") / If, at the time of distribution additional funds are no longer needed for the Purpose, the Endowment Trustees shall direct the annual amount available for spending for one or more of its charitable tax-exempt purposes nearest to the original Purpose. If Kingdom House does not exist at the time of distribution, then the distribution shall go to *(Name another Church or Charity *)* to be used and administered for a charitable tax-exempt purpose as near as possible to the original Purpose.**

The current minimum gift requirement for a named fund is $25,000.

Commemorative gift and endowment opportunities are available; please contact us for details.

* We suggest that you consider the Missouri United Methodist Foundation as a back-up charity.